



TATA COMMUNICATIONS

Cable systems

Arteries of the global Internet

CORPORATE

SANOG XII
Kathmandu, Nepal
August 13-14th 2008

Yves Poppe,
Director Business Development
IP Services



Member of the Tata Group

125-year old largest private sector group

\$55 billion in revenues

Acquired VSNL in February 2002

- VSNL acquired Tyco in Nov 2004
- VSNL acquired Teleglobe in Feb 2006

Teleglobe, Tyco, VSNL and VSNL International become Tata Communications on February 13th 2008

Tata Consultancy Services (TCS)



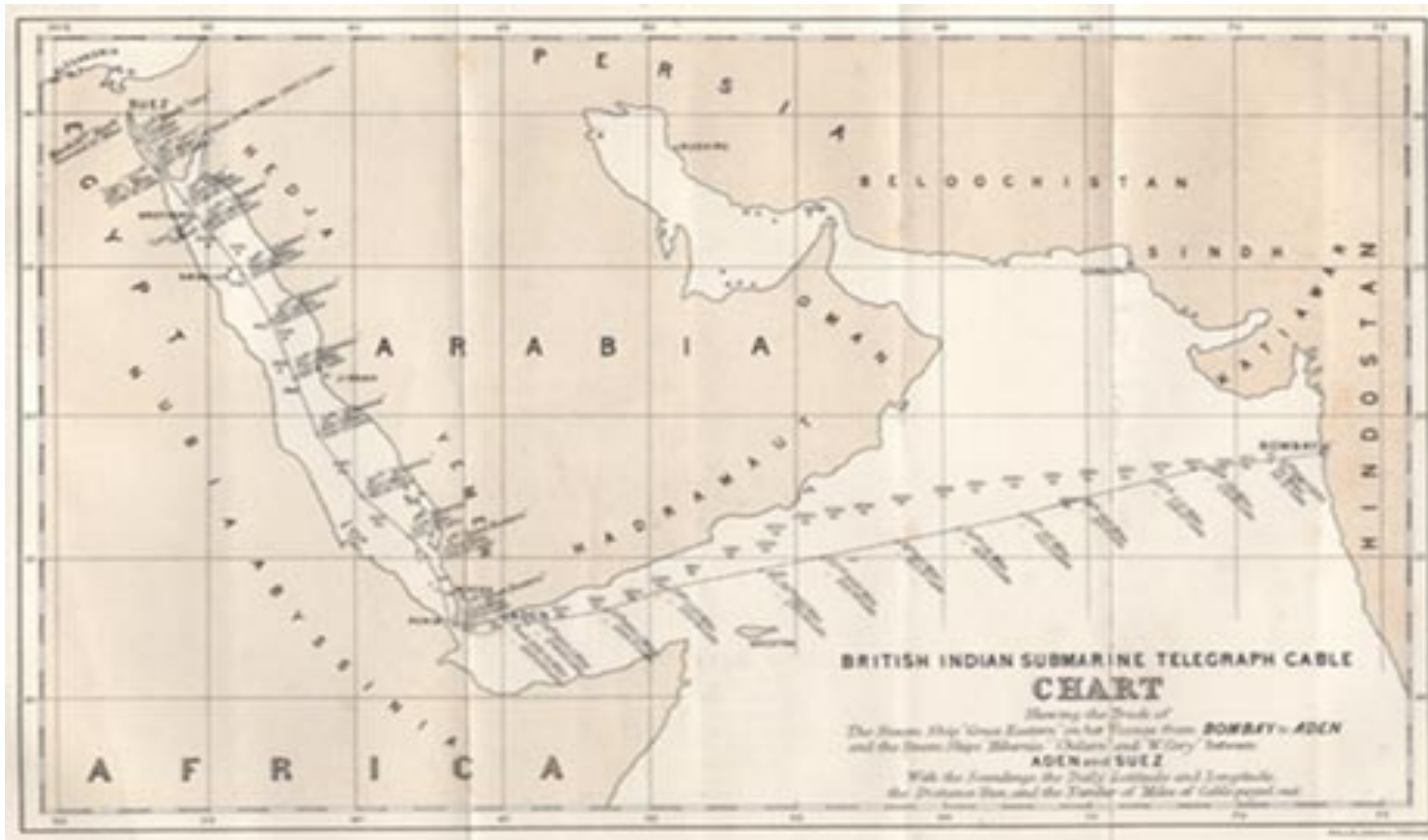
TATA CONSULTANCY SERVICES



TATA STEEL



High speed connectivity circa 1870



They obviously already had cable landing stations...



Mess Quarters, Aden
Cable Station circa 1905

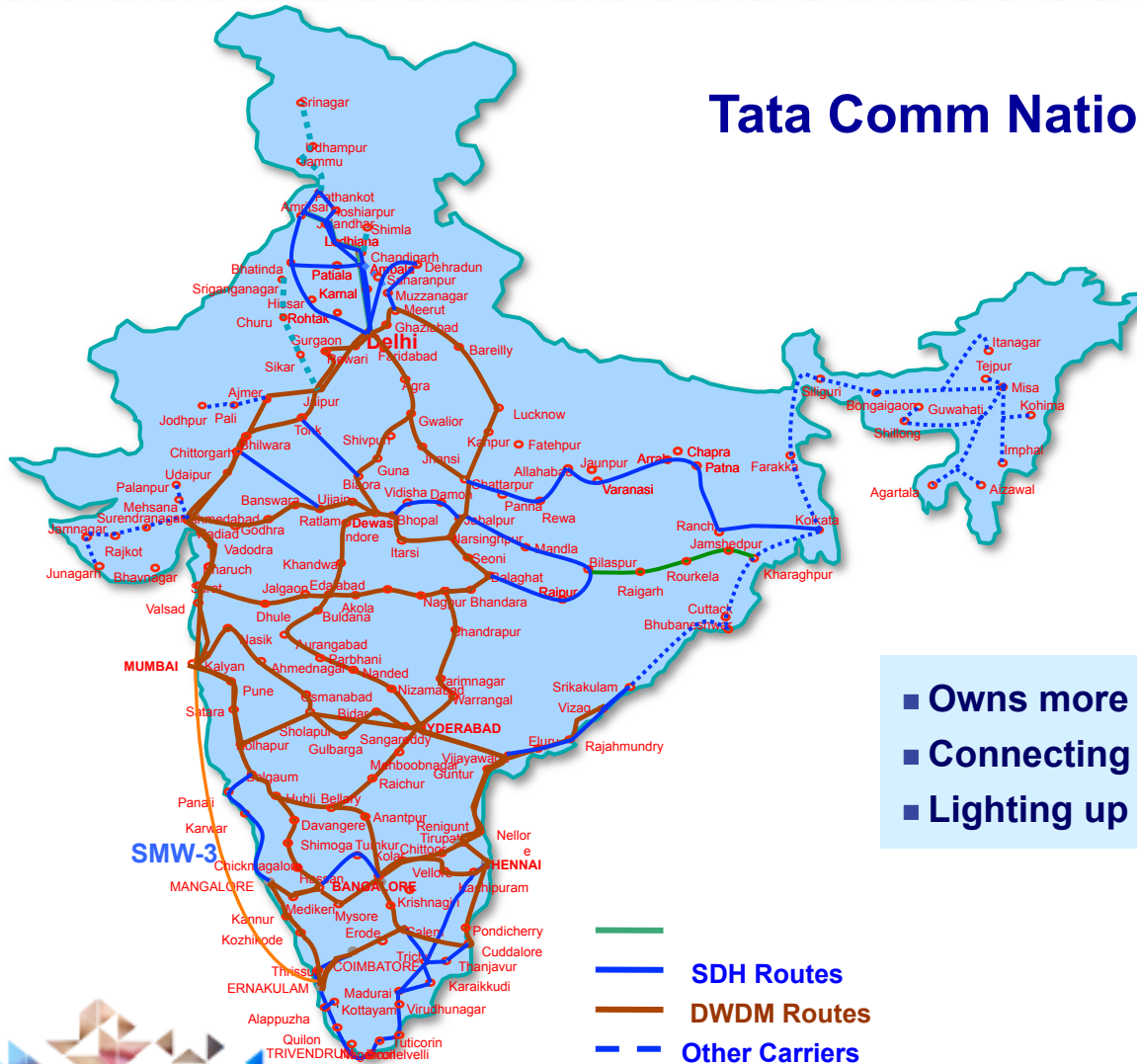


Suez - The Eastern
Telegraph Company Ltd

<http://www.atlantic-cable.com/>



Tata Comm National Indian Fiber Network

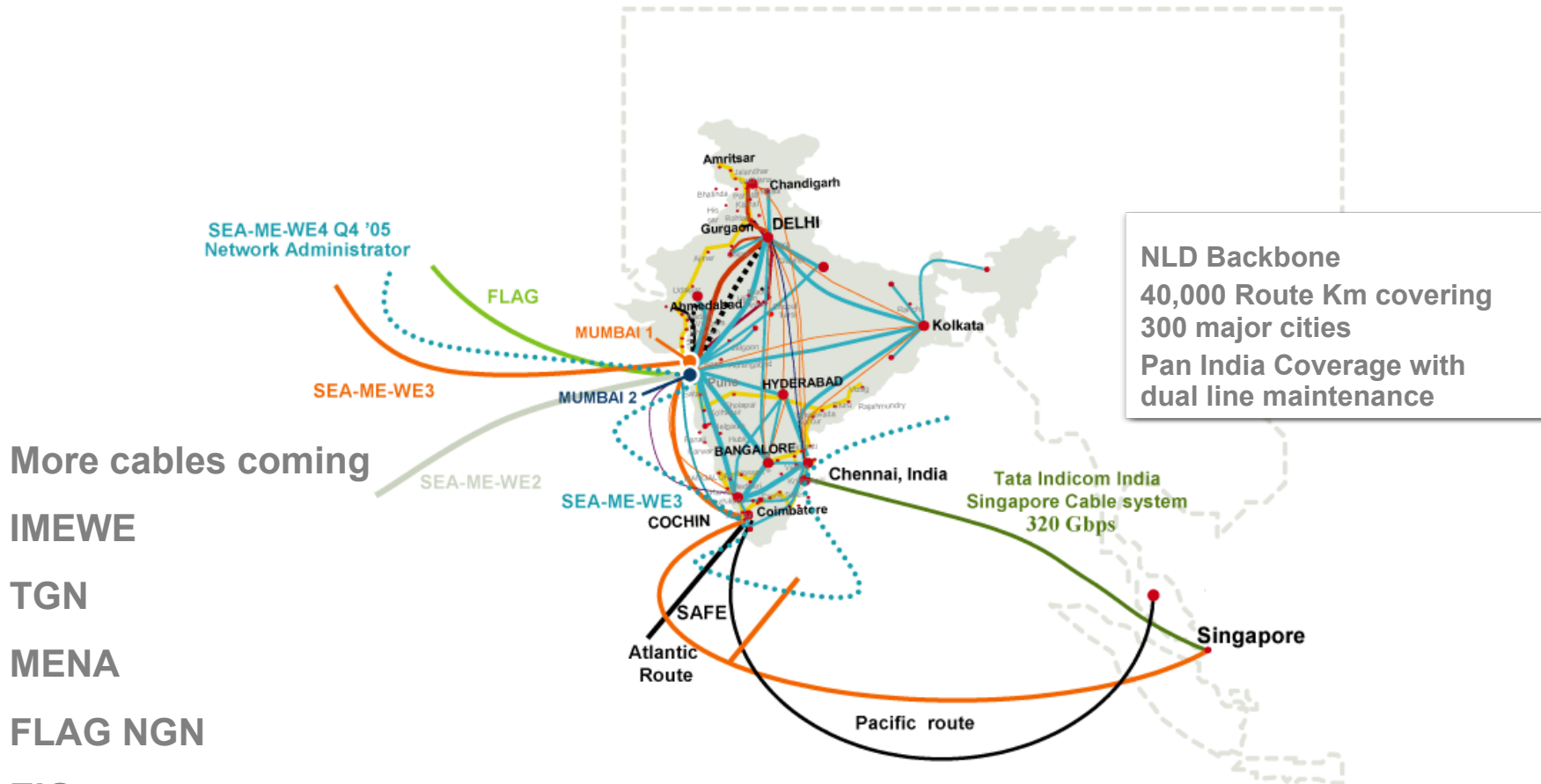


- Owns more than 25,000 route Km of fiber
- Connecting 200+ cities in India
- Lighting up multi lambda capacity

— SDH Routes
 — DWDM Routes
 - - Other Carriers



Diverse Connectivity to and from India



More cables coming

IMEWE

TGN

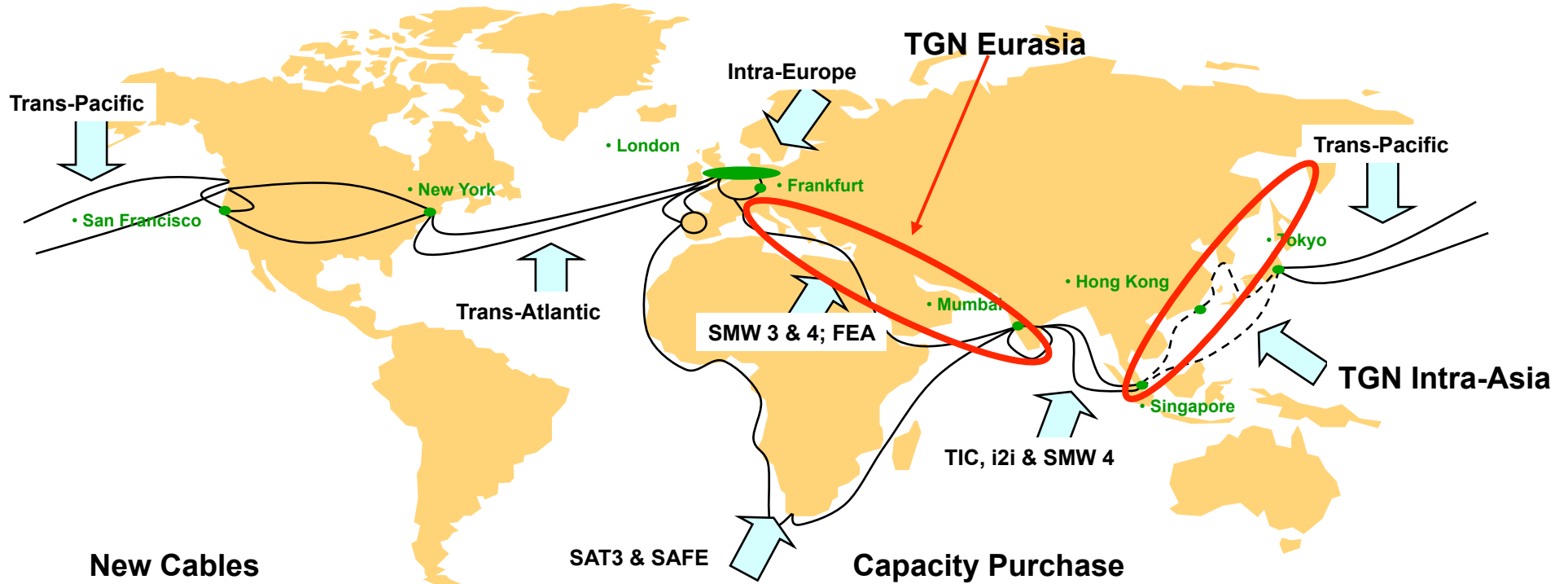
MENA

FLAG NGN

EIG



Commencement of New Submarine Cable Projects



New Cables

Cable Name	Connecting	Ownership
TGN-Intra Asia	Singapore Hong Kong, Japan, Vietnam, Philippines	Majority Owner
TGN-Eurasia	India to France via Egypt	Majority Owner

Capacity Purchase

Cable Name	Connecting	Ownership
IMEWE	India, Middle East, Egypt, Italy, France	Consortium Member
SEACOM	India, Egypt, South Africa	Initial Capacity Owner

Tata Indicom Cable (TIC)

Newest and Highest Capacity Cable System into India (320 GBPs)

Offers Hardware and Wavelength Protection on Wet Segment

Deep Shore-end Burial Ring-Protected Backhaul in Singapore

Leading SLAs for Service Availability



Linked Directly to Tata's Redundant Network in India

Onward Connectivity from Singapore to Hong Kong, Tokyo, and USA

Other cables:

I2i

MTNL cable?



TGN - Intra Asia



Length: 6,800 km
of Fiber Pairs: 4
Initial Capacity: 320Gbps
Design Capacity: 3.84Tbps
Speeds available: STM-1/4/16 & 10G

Day One Landing Points:

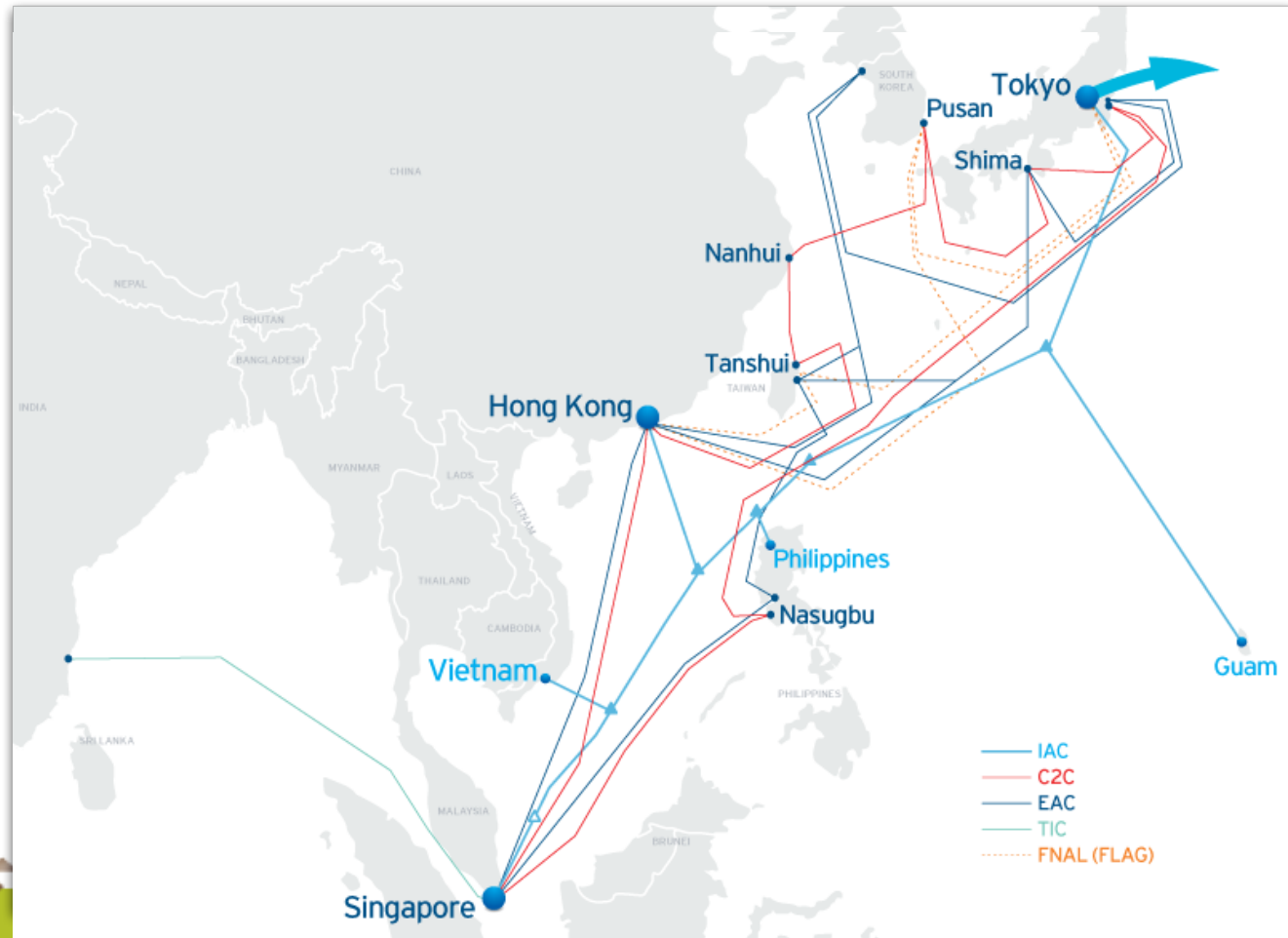
- Singapore
- Tokyo
- Guam
- Philippines
- Hong Kong
- Vietnam

Expected Latencies

- SIN- JP = 97ms
- SIN- LA = 210ms
- HK- LA = 190ms
- HK – JP = 73ms

Expected Ready For Service: 3Q2008

Intra-Asia Network



IMEWE design as announced in February 2008



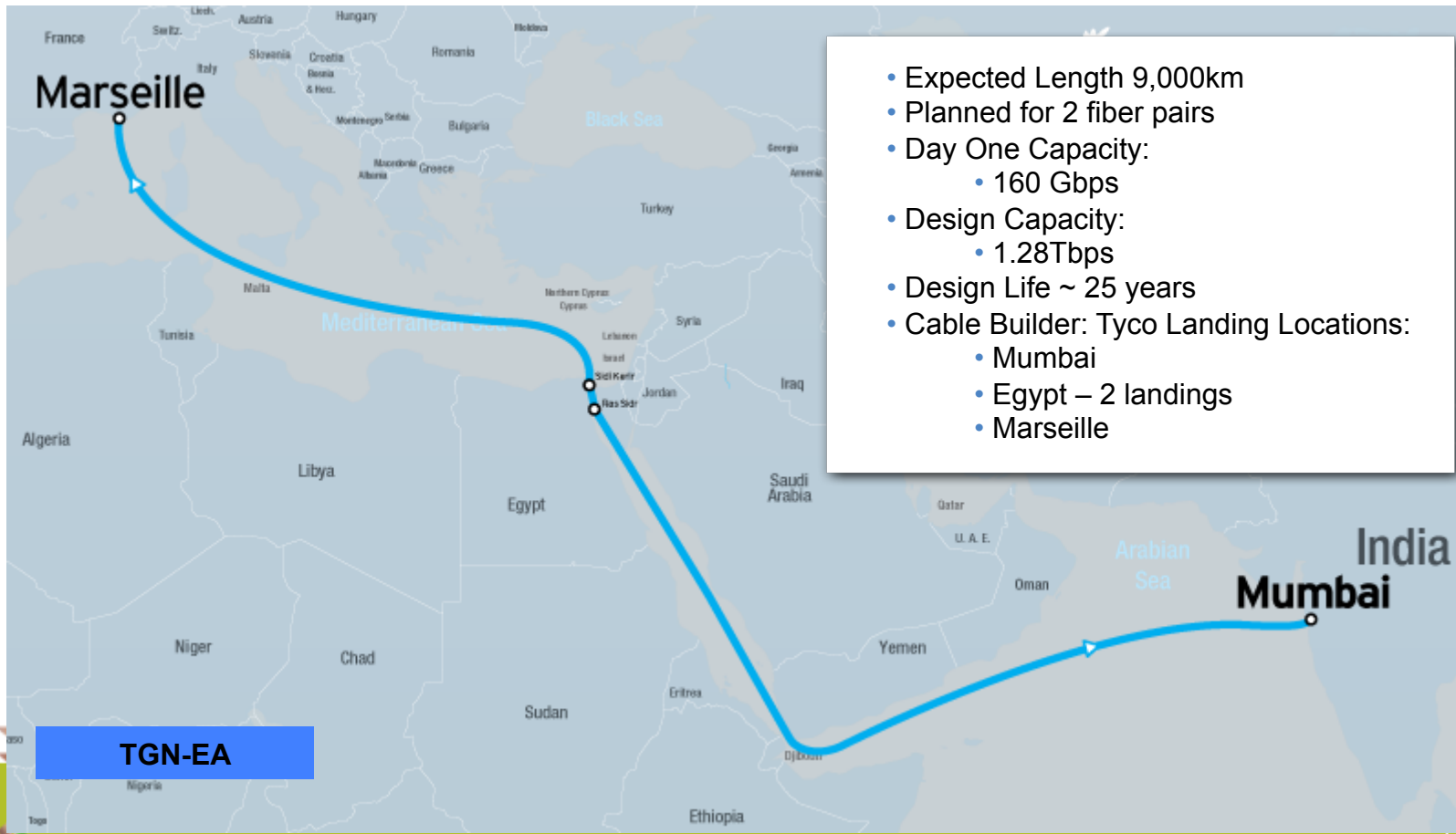
Expected Length ~ 13,000km
 3.84 Tb capacity on 3 fiber pairs
 Target RFS: 2H2009

9 parties connecting 8 countries and 10 landing points

- India - Mumbai (Bharti and Tata Telecom)
- Pakistan - Karachi (PTCL)
- UAE - Fujairah (Etisalat)
- Saudi Arabia - Jeddah (STC)
- Egypt - Suez and Alexandria (Ogero Telecom, Telecom Egypt)
- Lebanon - Tripoli
- Italy - Catania (Sparkle)
- France - Marseille (France Telecom)

TGN – EurAsia

Tata Communications Joint Build for an express route cable from India to Europe

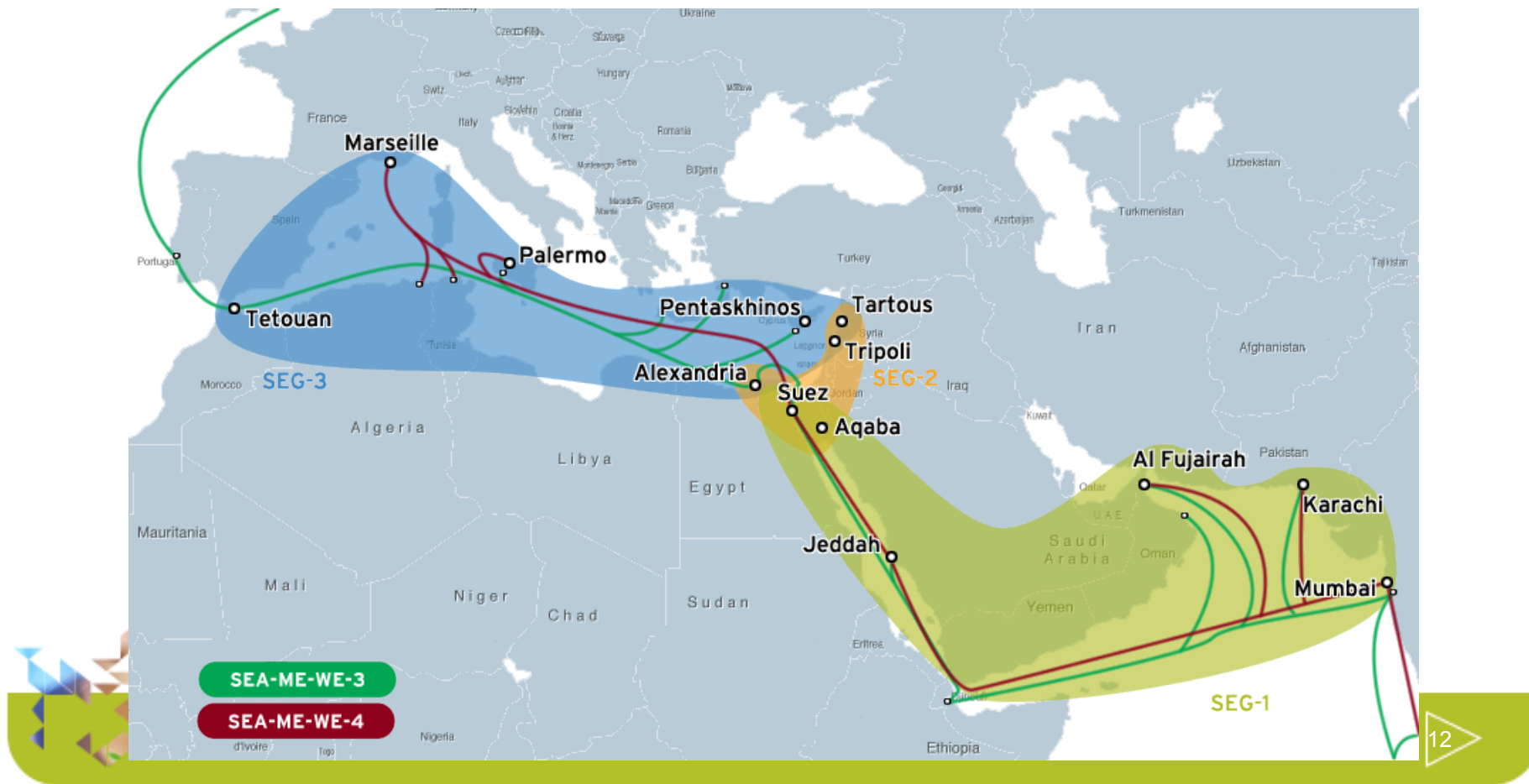


- Expected Length 9,000km
- Planned for 2 fiber pairs
- Day One Capacity:
 - 160 Gbps
- Design Capacity:
 - 1.28Tbps
- Design Life ~ 25 years
- Cable Builder: Tyco Landing Locations:
 - Mumbai
 - Egypt – 2 landings
 - Marseille

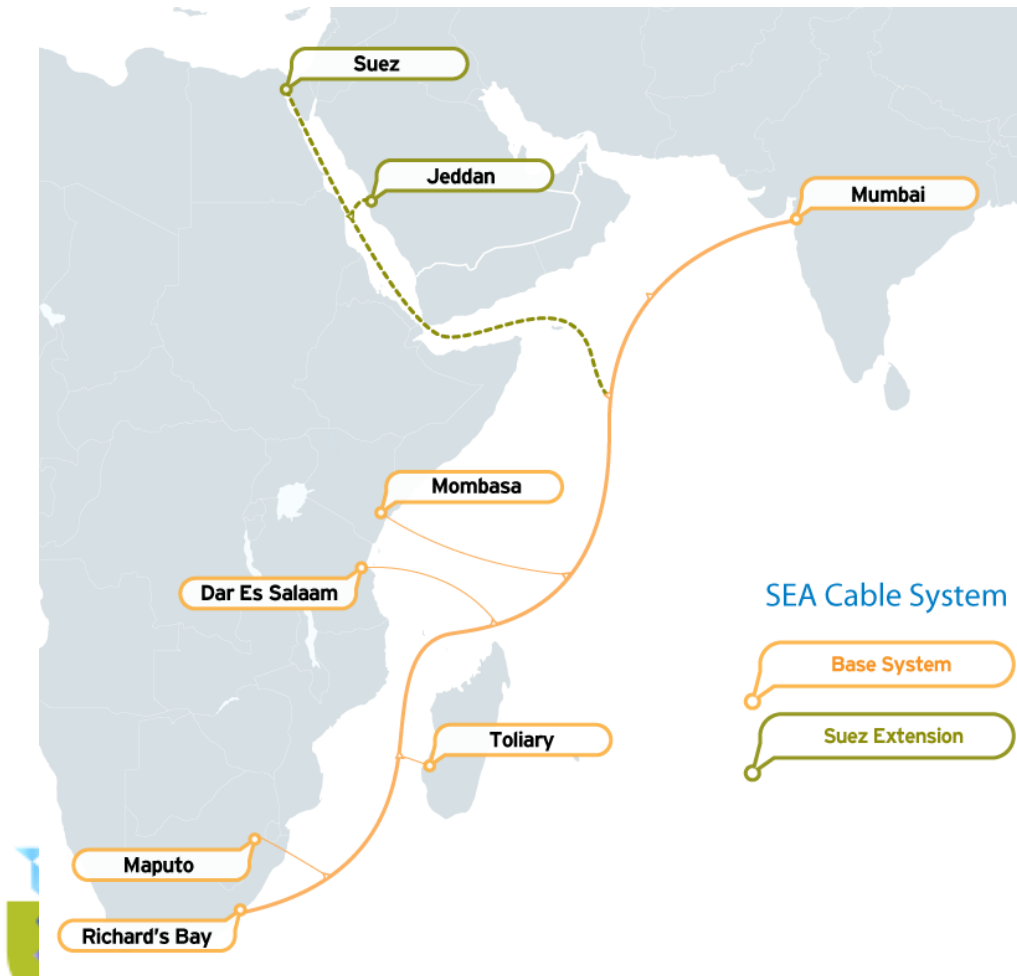
TGN-EA

South Asia - Gulf States/Middle-East- Europe Network Diversity

In addition to FLAG, SMW-3 and SMW4, the upcoming IMEWE, TGN-EA, Orascom s MENA and the planned new FLAG cable will provide the region vastly increased South Asia – Middle East – Europe capacity and diversity



SEACom Cable



Announced March 2007

Financing closed in November

Length: 13,000km

Locations:

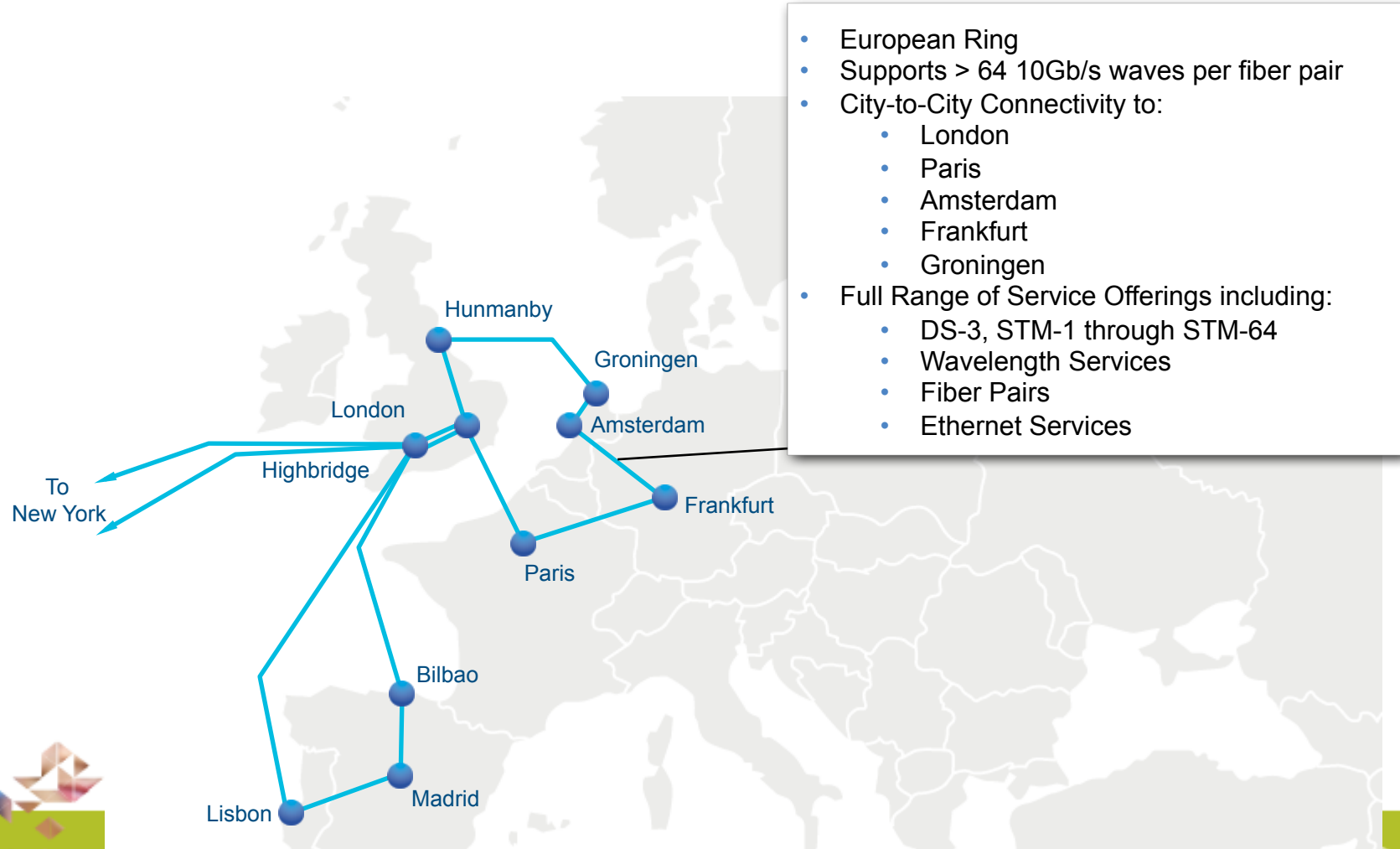
- South Africa, Mozambique Madagascar, Tanzania ,Kenya, India, Saudi Arabia, Egypt

Design Capacity: 1.28Tbps

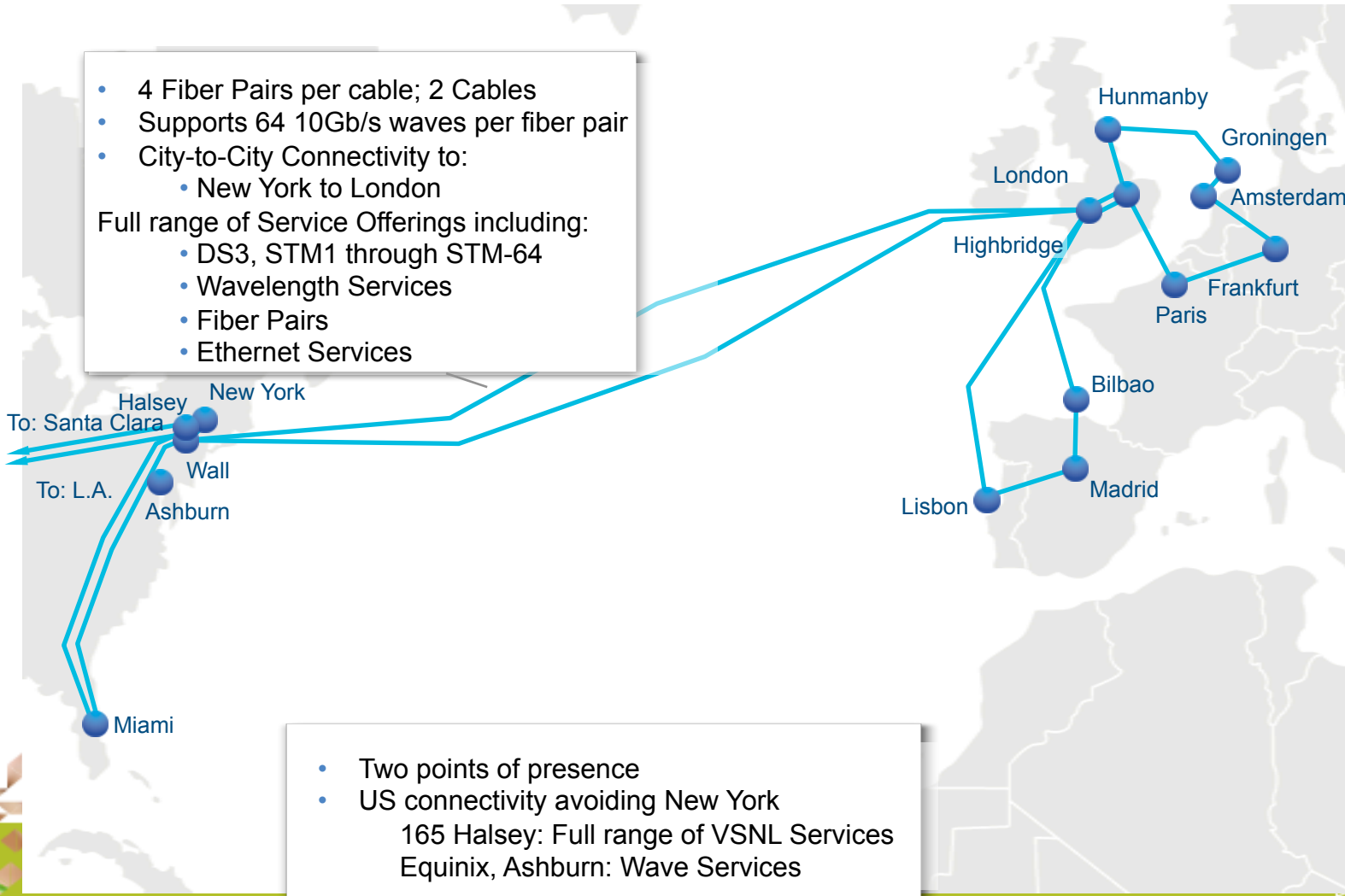
Expected RFS: 2H2009

Tata Communications handles Mumbai cable stations, Neotel the Mtunzini cable station and backhaul, VGSL manages cable.

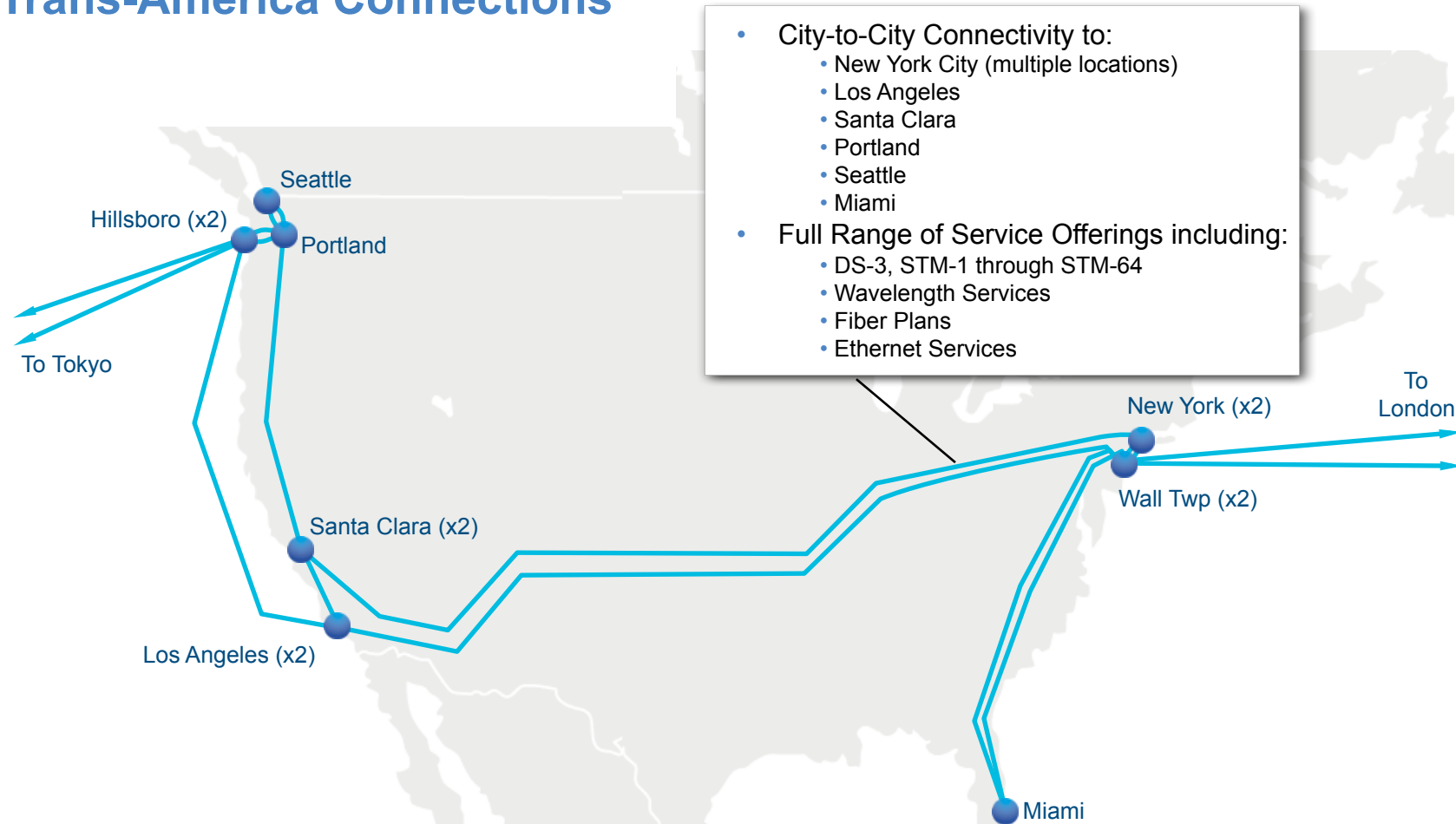
TGN - Europe



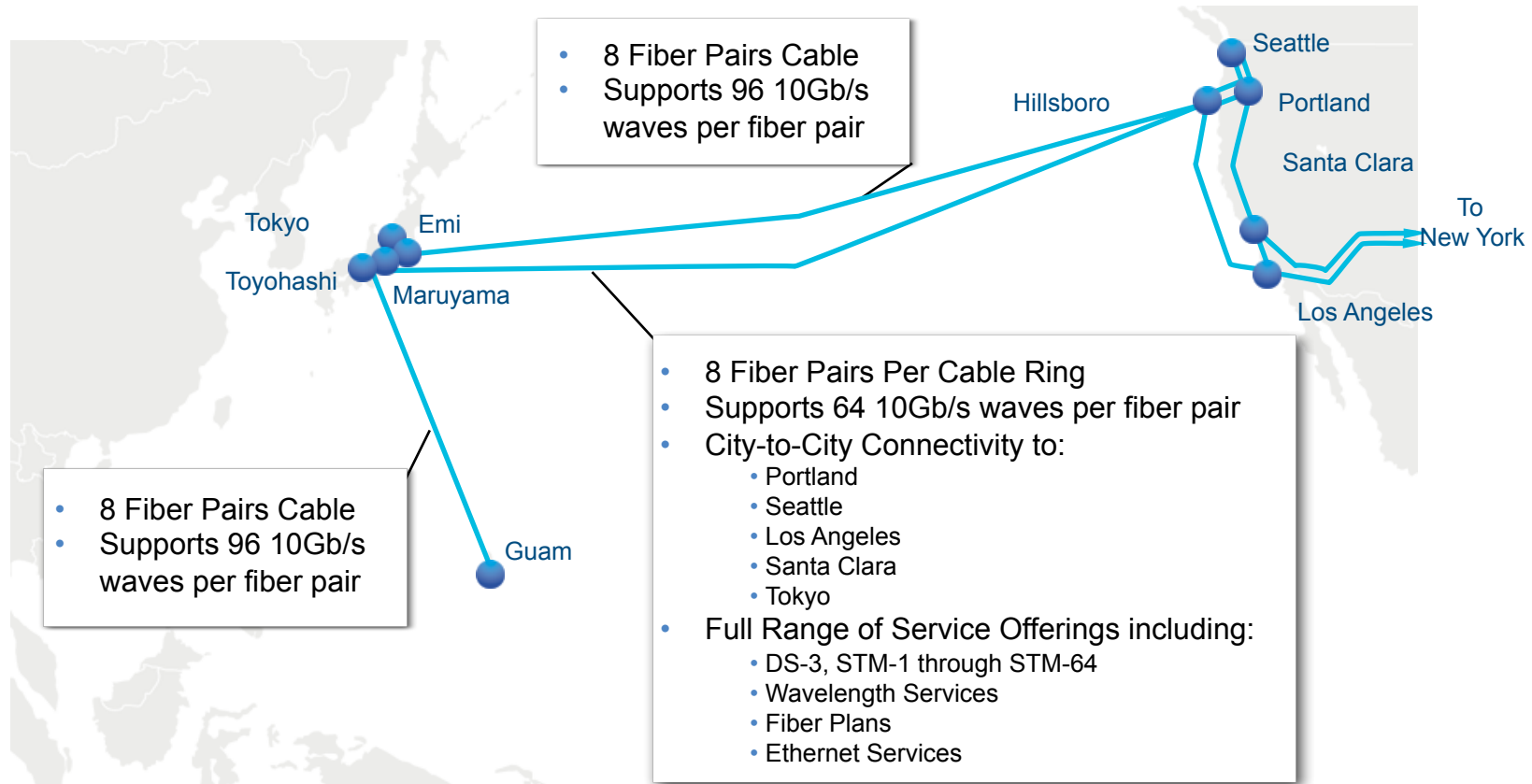
TGN - Atlantic



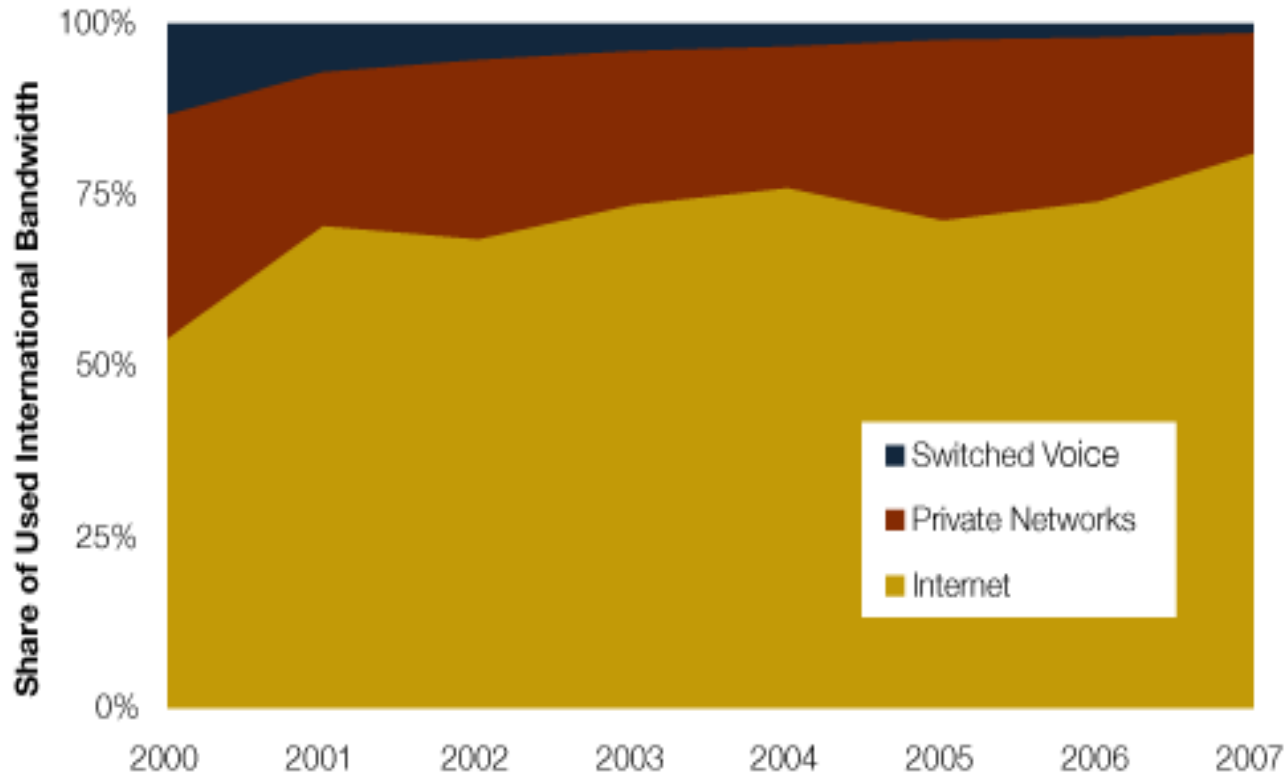
Trans-America Connections



TGN - Pacific



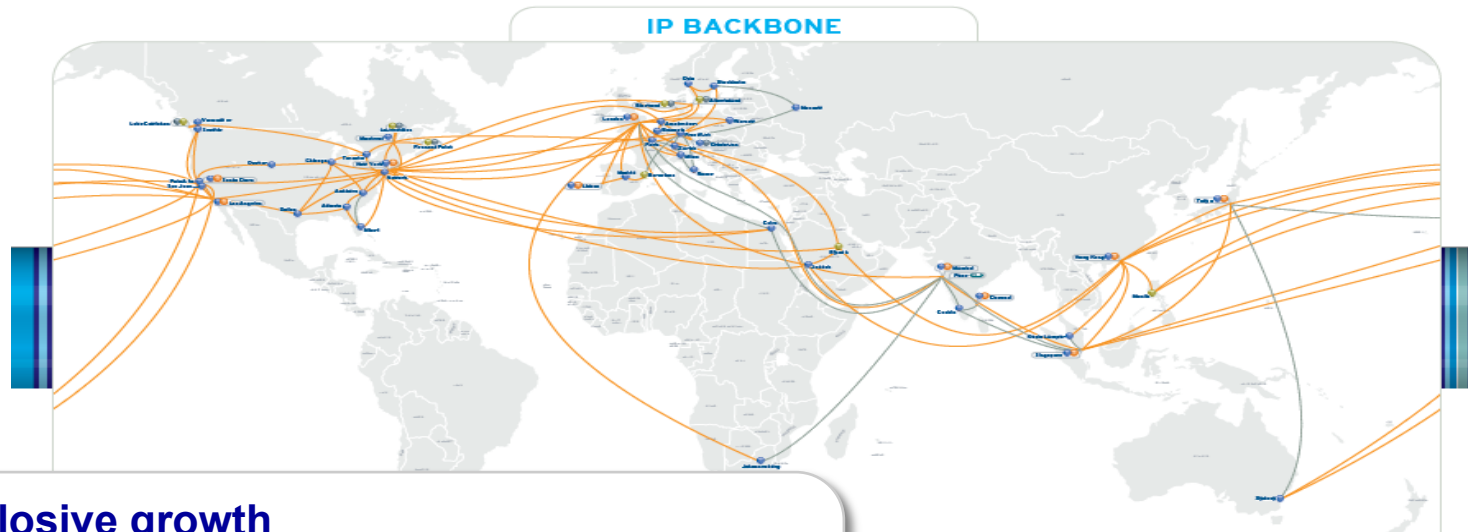
Close to 80% of international bandwidth is for internet!



Source: Telegeography



Globe Circling Global IP network



Explosive growth

- OC48/192 MPLS backbone
- 70% year over year traffic growth
- Courtesy of User generated Content and p2p Youtube, Myspace etc

IP Network at a glance

- 700+Gbps of Backbone Capacity
- Carries around 400 Petabits globally per month;
- 500+Gbps of customer connectivity

In response to the Alexandria cable breaks:

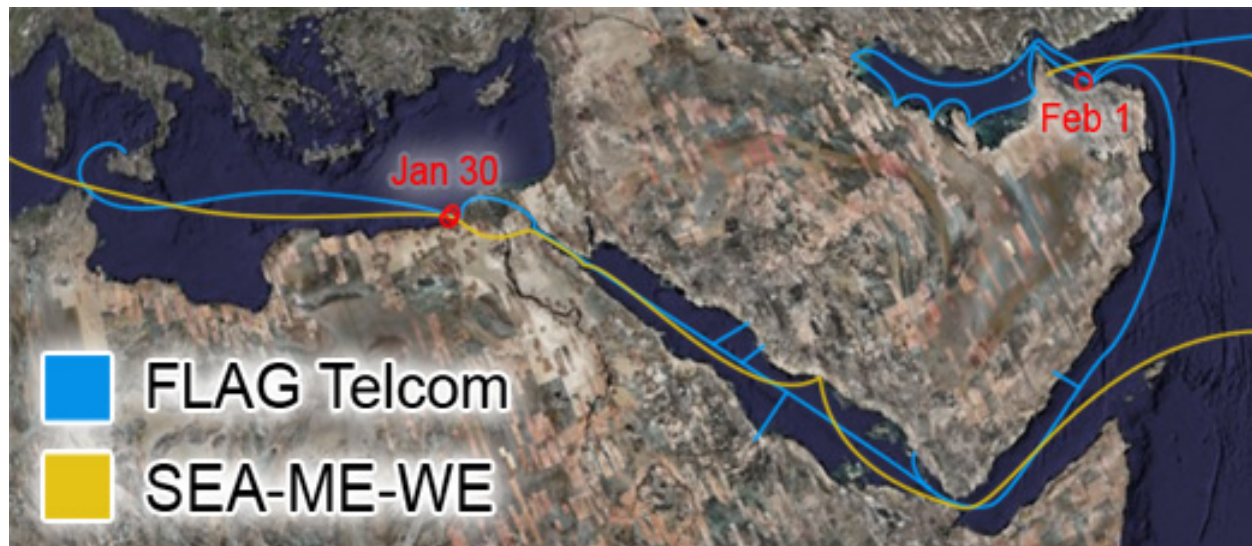
- More than two additional STM16's worth of capacity activated within 24 hours on SMW-3, SMW4 and TIC to route Middle-East and Indian Internet traffic eastward.

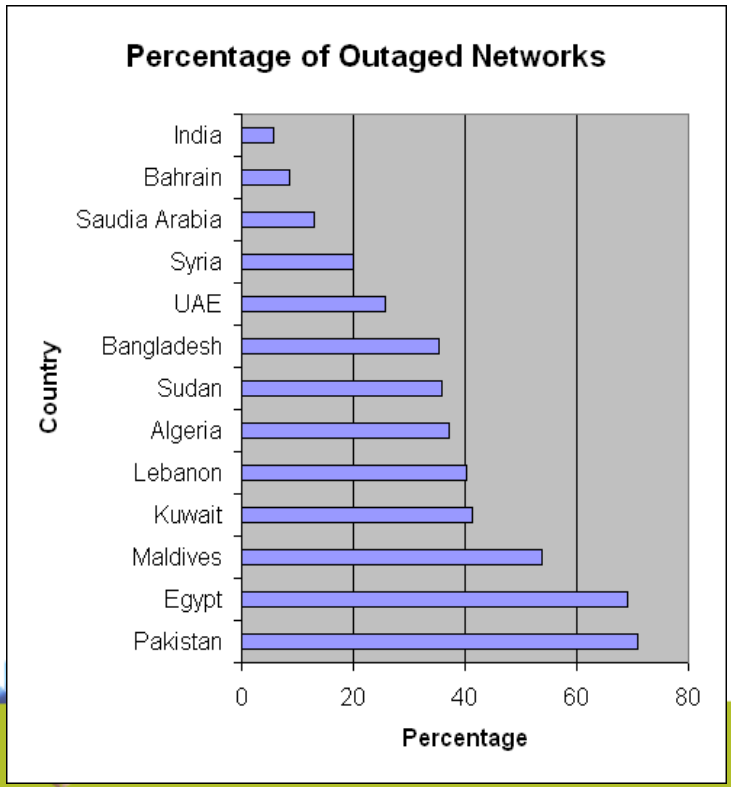
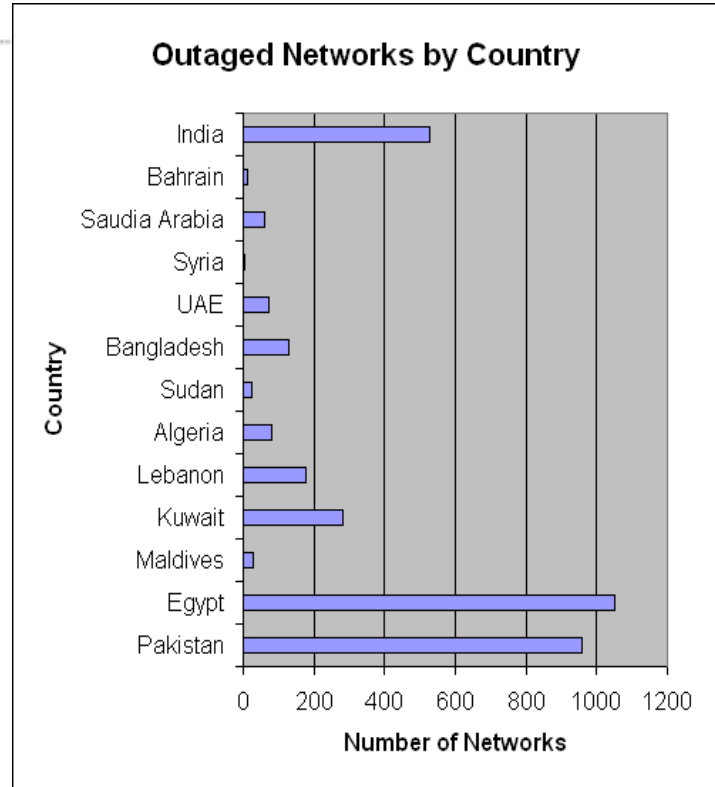
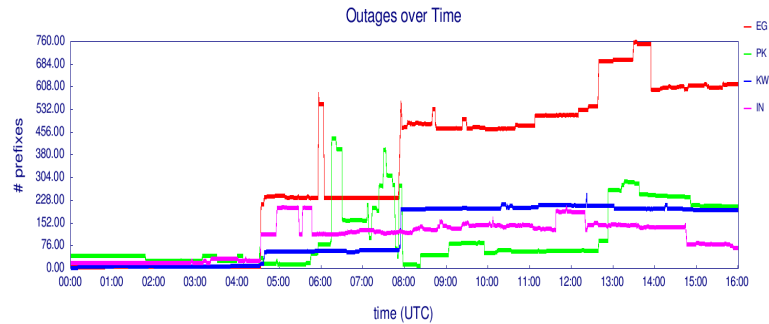
January 30th 2008

4:30 am Flag cable cut 8.3 km off Alexandria

8:00 am Seamewe-4 cable cut 12 km off Alexandria

Then on February 1st 5:59 GMT cable break 56km of Dubai





Cables and global Internet :
Alexandria cable cut impact as per
Renesys

Earthquake Magnitude 7.1 – Dec 26th 2006 12:26:21 UTC - TAIWAN REGION

Earthquake Details

Magnitude	7.1 (Major)
Date-Time	Tuesday, December 26, 2006 at 12:26:21 (UTC) = Coordinated Universal Time Tuesday, December 26, 2006 at 8:26:21 PM = local time at epicenter <u>Time of Earthquake in other Time Zones</u>
Location	21.825°N, 120.538°E
Depth	10 km (6.2 miles) set by location program
Region	TAIWAN REGION
Distances	90 km (55 miles) SSE of Kao-hsiung, Taiwan 120 km (75 miles) SSW of T'ai-tung, Taiwan 375 km (235 miles) SSW of T'AI-PEI, Taiwan 800 km (495 miles) N of MANILA, Philippines
Location Uncertainty	horizontal +/- 4.8 km (3.0 miles); depth fixed by location program
Parameters	Nst=222, Nph=222, Dmin=282.4 km, Rmss=0.93 sec, Gp= 32°, M-type=teleseismic moment magnitude (Mw), Version=Q
Source	USGS NEIC (WDCS-D)
Event ID	uswtai

This event has been reviewed by a seismologist.

- First aftershock – 8 min later – 6.9
- Second aftershock – 4 min later - 5.2
- Third aftershock - 3 hours later - 5.5

Source: earthquake.usgs.gov

Most cables go through the Luzon Strait

Three routes are available to link South East & Northern Asia (Japan-Korea):

Luzon Strait between Taiwan & Philippines

- 320 km width; 2600m sill depth in Bashi Channel (north)

Route south of the Philippines

- adds lots of mileage & hence **latency**

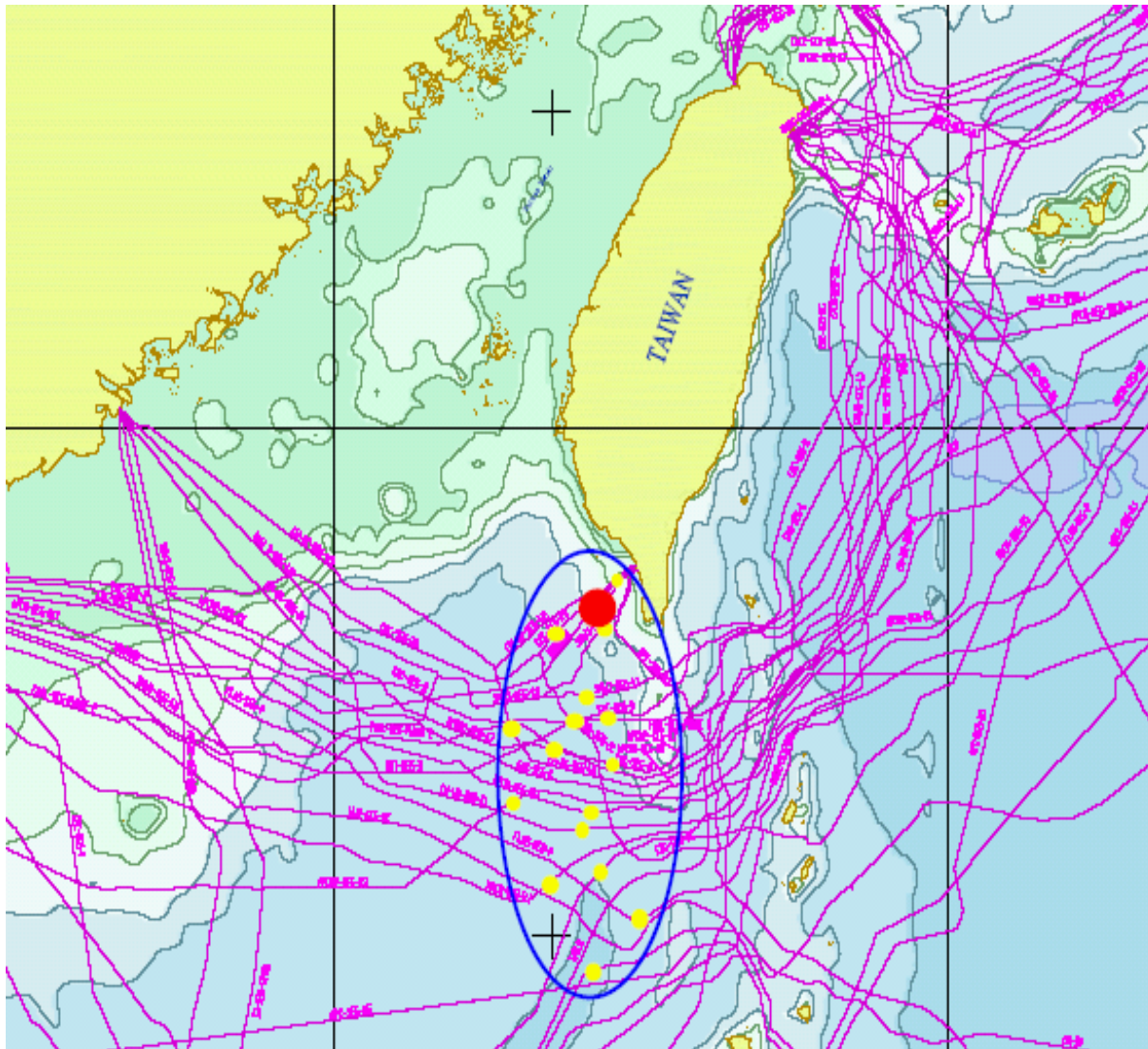
Formosa Strait

- Narrowest part is 130 km width
- 70 m depth (too close to fishermen)

the Luzon Strait is the best subsea cable route alternative.



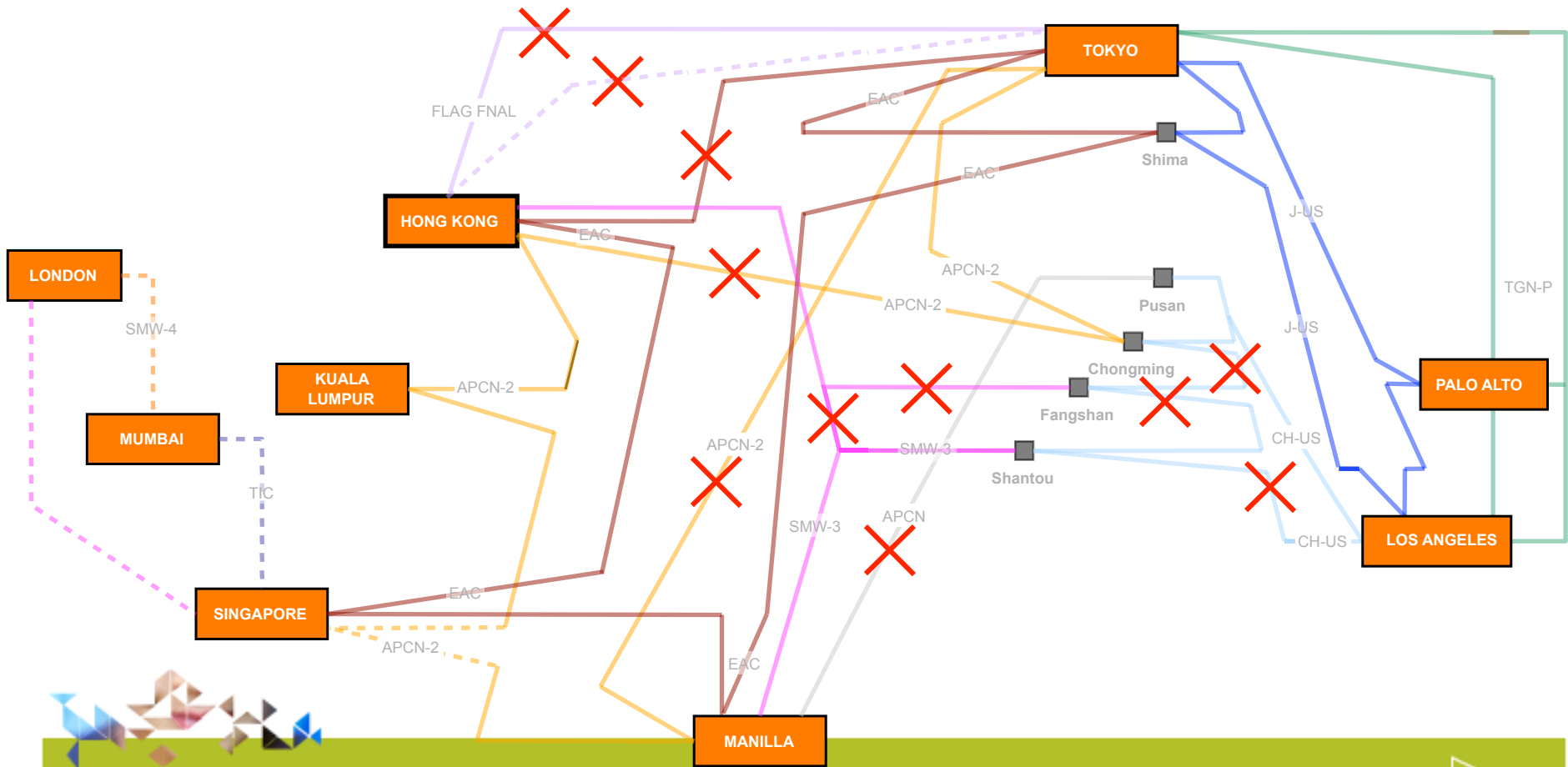
Six major cable systems impacted by the Taiwan earthquake



- 6 major cable systems are being affected including resilience path/cable
- Impacted area is around 300km by 150km
- Traffic connecting to Southern Taiwan is severely affected, communication in/out HK, Southeast Asia are severely affected
- Traffic going thru North Taiwan to Japan is not being affected

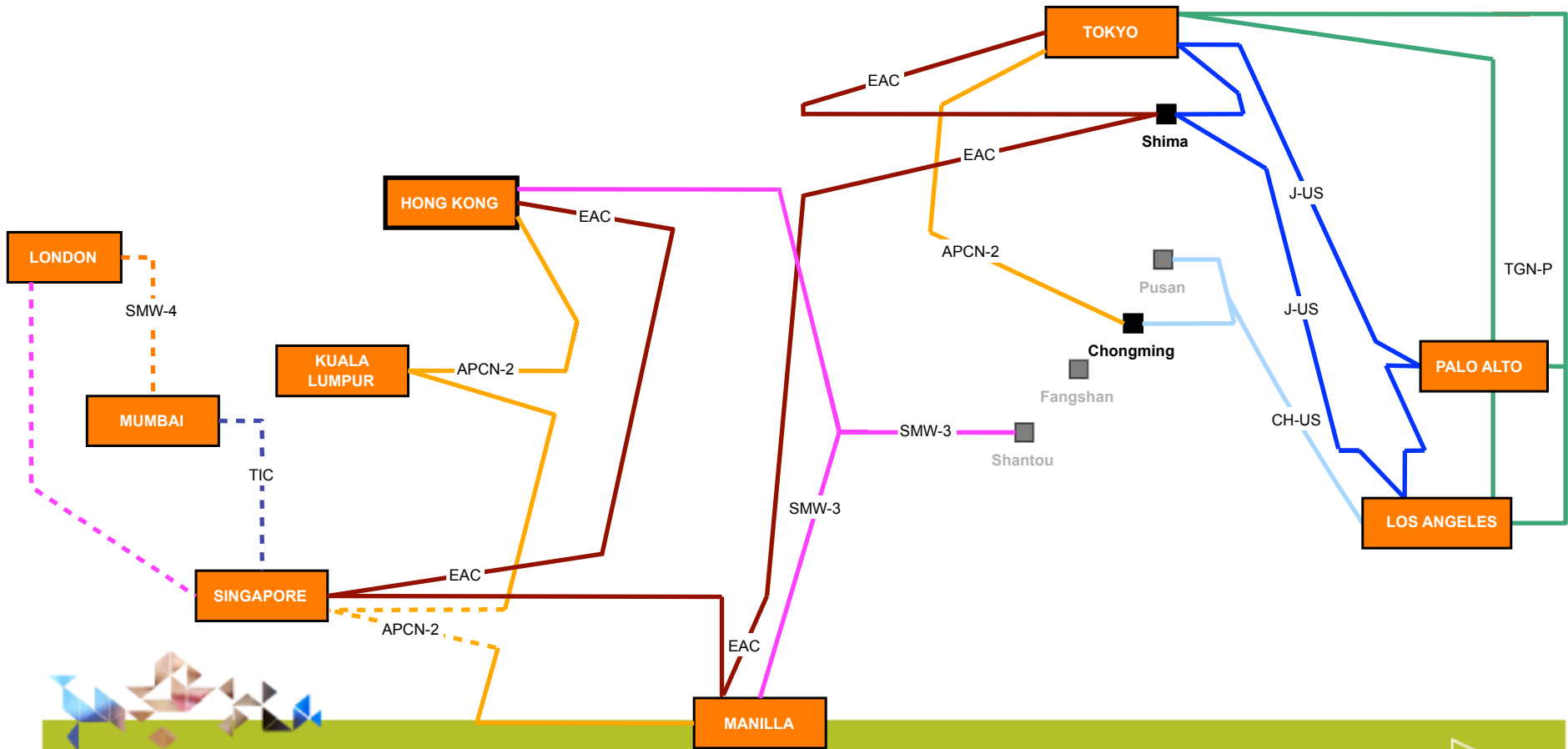
Map courtesy of PCCW

Taiwan Earthquake December 26, 2006 | Cable Faults



CORPORATE

Taiwan Earthquake December 26, 2006 | Remaining Cable Routes



CORPORATE

Repairing subsea cable systems

Subsea optical fibers are 21 millimeters in diameter and the cables lay on the ocean floor.

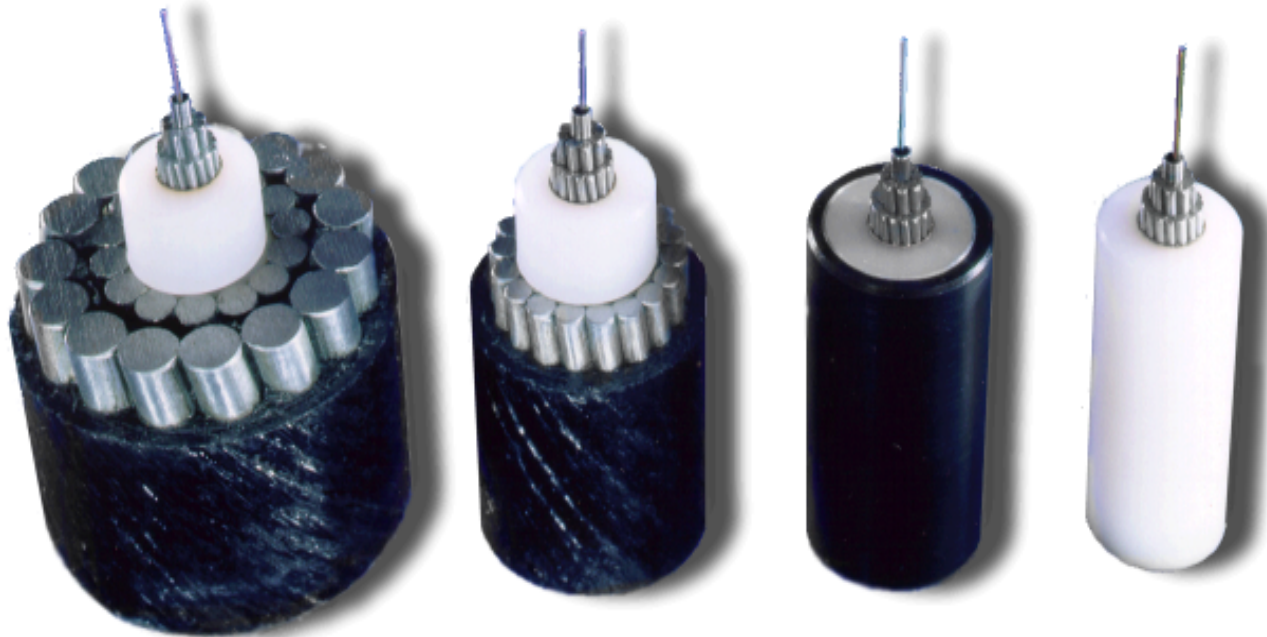
Quakes displace cables from their original location, cause landslides, stir sediment layers and displace and even sometimes bury cables

The Bashi Channel is 2500-4000m deep and a remotely operated underwater robot cannot be operated below a depth of 2000 m, so grapnels had to be used in this case to repair 18 faults. It took 49 days to complete all repairs.

In shallow waters such as was the case for Alexandria cable breaks, robots could be used and repairs take on average ten days allowing for the cable ships to arrive on site.



What do these undersea cables look like?



Alcatel OALC4

- Up to 12 fibres
- Maximum deployment depth: 8000m
- Double barrier against hydrogen
- High density polyethylene
- Adaptable ohmic resistance
- Highly reliable over 25 years
- Highly resistant to cable breaks
- Complete range of armouring



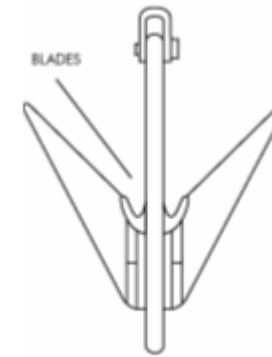
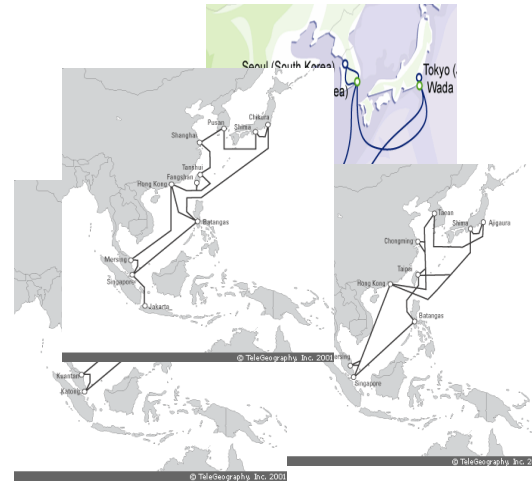
Repairing a deep subsea cable system



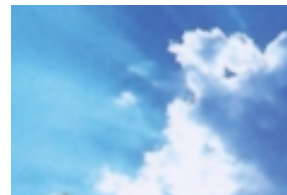
Cable repair ship

C.S. Charles Brown

Powerful vessel equipped to maintain station and perform cable repair in rough weather conditions.



FLATFISH FITTED WITH CUTTING BLADES



Not so rough weather

A grapnel fitted with a cutter and a grabbing tool.

45 by 60 cm (18 by 24 in)

Dropping grapnel + dragging oceanfloor + recover cable = 16 hours

Average repair duration = 7 days



Repairing a shallow subsea cable system



Tyco owned Dependable, 2003

the *Dependable's* cable laying and repair equipment includes stern linear and drum engines; dynamometers; traction winches; after deck cranes; buoy handling davits and much more

The ship's navigation aids include Furuno GPS and ECDIS systems, along with a magnetic compass, gyrocompass, track pilot, echo sounders, speed log and X- and S-band radar.



SCARAB IV ROV



Lessons learned: Circle the globe

The deadly earthquake close to the Algerian coast on may 21st 2003 measuring 6.8 cut both the Seamewe-3 and Flag cables forcing most Asia – Europe traffic to go east via North-America.

This Taiwan earthquake forced a lot of Asia–North-America traffic to go west via Europe

The january 30th 2008 Alexandria cable breaks forced traffic east



Pr. Cuthbert Calculus
Copyright © Casterman, Hergé, Moulinart]



Farther
is the place
where value
is born.



“The internet is rapidly becoming a key ingredient in our economic infrastructure – akin to electricity and roads – as well as our social structures »

**OECD Forum
Conference Paris, 2006**

BUSINESS

www.tatacommunications.com